

Date: April 22, 2022

To,
BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai 400 001, Maharashtra

Sir,

Subject:- Annual Submission in Annexure XIV of SEBI Circular No :SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Reference: SEBI Circular No: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022

In compliance with the SEBI Circular No: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022, we are submitting herewith the disclosures in Annexure XIV-B.

Requesting you to take the disclosures made into your official records.

Thanking you,

Yours Faithfully

For ESAF Small Finance Bank Limited



Ranjith Raj P
Company Secretary and Compliance Officer



List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl.No	ISIN	Allotment Date	Listing Date	Listing Qty	First Issue/ Further Issue	Exchange
1	INE818W08032	01.06.2018	15.06.2018	400	First Issue	BSE
2	INE818W08024	28.03.2018	11.04.2018	200	First Issue	BSE
3	INE818W08016	30.12.2017	11.01.2018	200	First Issue	BSE
4	INE879Q08028	22.12.2015	04.01.2016	250	First Issue	BSE
5	INE879Q08036	28.12.2015	11.01.2016	250	First Issue	BSE

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.) – **Not Applicable, as there were no instances of the restructuring of the ISIN.**

2. A Hyperlink of Listing Notification by stock exchange' [final approval] hyperlink (downloadable) –

Sl. No	ISIN	hyperlink (downloadable)
1	INE818W08032	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20
2	INE818W08024	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20180111-16
3	INE818W08016	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20180111-16
4	INE879Q08028	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20160104-28

5	INE879Q08036	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20160111-18
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4. Details of the Record date:

Sl.No	ISIN	Record Date	Interest/ Redemption	Date of Payment of Interest/ Redemption
1	INE818W08032	14.06.2021	Interest	30.06.2021
2	INE818W08024	14.06.2021	Interest	30.06.2021
3	INE818W08016	14.06.2021	Interest	30.06.2021
4	INE818W08032	15.12.2021	Interest	31.12.2021
5	INE818W08024	15.12.2021	Interest	31.12.2021
6	INE818W08016	15.12.2021	Interest	31.12.2021
7	INE879Q08028	14.12.2021	Redemption	22.12.2021
8	INE879Q08036	20.12.2021	Redemption	28.12.2021

5. Details of Credit Rating:

a) Current Rating Details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade, Downgrade, Re-Affirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE818W08032	CARE Rating	CARE A Negative (Single A; Outlook: Negative)	Negative	Re-Affirmed	03.01.2022	Verified	03.01.2022
INE818W08024	CARE Rating	CARE A Negative (Single A; Outlook: Negative)	Negative	Re-Affirmed	03.01.2022	Verified	03.01.2022
INE818W08016	CARE Rating	CARE A Negative (Single	Negative	Re-Affirmed	03.01.2022	Verified	03.01.2022

		A;Outlook: Negative)					
INE879Q08028	Brick work Rating	NA	NA	Credit Rating was withdraw n on redempti on.	NA	NA	NA
INE879Q08036	Brick work Rating	NA	NA	Credit Rating was withdraw n on redempti on.	NA	NA	NA

b) Earlier Rating Details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade , Downgr ade, Re- Affirm)	Date of Credit Rating	Verific ation status of CRAs (verifie d/ not verifie d)	Date of Verificatio n
INE818W08032	CARE Rating	CARE A Stable (Single A; Outlook: Stable)	Stable	Re- Affirmed	02.03. 2021	Verified	02.03.2021
INE818W08024	CARE Rating	CARE A Stable (Single A; Outlook: Stable)	Stable	Re- Affirmed	02.03. 2021	Verified	02.03.2021
INE818W08016	CARE Rating	CARE A Stable (Single A; Outlook: Stable)	Stable	Re- Affirmed	02.03. 2021	Verified	02.03.2021
INE879Q08028	Brick work Rating	BWRA Stable	Stable	Re- Affirmed	16.03. 2021	Verified	16.03.2021

INE879Q08036	Brick work Rating	BWRA Stable	Stable	Re- Affirmed	16.03. 2021	Verified	16.03.2021
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6. Payment Status

a) Whether Interest Payment/ Redemption payment made: **Yes**

b) Details of Interest Payments:

Sl.No	Particulars					
1	ISIN	INE818W08032	INE818W08024	INE818W08016	INE818Q08028	INE818Q08036
2	Issue size	40 Crores	20 Crores	20 Crores	25 Crores	25 Crores
3	Interest Amount to be paid on due date	Rs.2,28,10,958.90/- (June, 2021) Rs.2,31,89,041.10/- (December, 2021)	Rs.1,14,05,479.45/- (June, 2021) Rs.1,15,94,520.55/- (December, 2021)	Rs.1,04,13,698.63/- (June, 2021) Rs.1,05,86,301.37/- (December, 2021)	Rs.4,30,75,000/-	Rs.4,20,75,000/-
4	Frequency - quarterly/ monthly	Semi - Annually	Semi - Annually	Semi - Annually	Annually	Annually
5	Change in frequency of payment (if any)	NIL	NIL	NIL	NIL	NIL
6	Details of such change	NA	NA	NA	NIL	NIL
7	Interest payment record date	14.06.2021 and 15.12.2021	14.06.2021 and 15.12.2021	14.06.2021 and 15.12.2021	14.12.2021	20.12.2021
8	Due date for interest payment	30.06.2021 and 31.12.2021	30.06.2021 and 31.12.2021	30.06.2021 and 31.12.2021	22.12.2021	28.12.2021
9	Actual date for interest payment	30.06.2021 and 31.12.2021	30.06.2021 and 31.12.2021	30.06.2021 and 31.12.2021	22.12.2021	28.12.2021

10	Amount of interest paid	Rs.2,28,10,958.90/- (June, 2021),	Rs.1,14,05,479.45/- (June, 2021),	Rs.1,04,13,698.63/- (June, 2021),	Rs.4,30,75,000/-	Rs.4,20,75,000/-
		Rs.2,31,89,041.10/- (December, 2021)	Rs.1,15,94,520.55/- (December, 2021)	Rs.1,05,86,301.37/- (December, 2021)		
11	Date of last interest payment	31.12.2021	31.12.2021	31.12.2021	22.12.2021	28.12.2021
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA

c) Details of Redemption Payments

Sl.No	Particulars	Details	Details
1	ISIN	INE879Q08028	INE879Q08036
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then	NA	NA
4	a. By face value redemption	NA	NA
5	b. By quantity redemption	NA	NA
6	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	NA
7	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
8	Redemption date due to put option (if any)	NA	NA
9	Redemption date due to call option (if any)	NA	NA
10	Quantity redeemed (no. of NCDs)	250	250
11	Due date for redemption/ maturity	22.12.2021	28.12.2021
12	Actual date for redemption (DD/MM/YYYY)	22.12.2021	28.12.2021
	Amount redeemed	25 Crores	25 Crores

	Outstanding amount (Rs.)	NIL	NIL
	Date of last Interest payment	22.12.2021	28.12.2021

7. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If Yes, details thereof: - **Not Applicable**

For ESAF Small Finance Bank Limited



Ranjith Raj P
Company Secretary and Compliance Officer

